#### **Oregon Law Commission Business Plan**

Rev. Date: March 26, 2025

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#### Statutory Authority

ORS 173.315 (1) "The Oregon Law Commission is established to conduct a continuous substantive law revision program as described in ORS 173.338 (Law revision program)."

ORS 173.338 "The law revision program conducted by the Oregon Law Commission may include, but is not limited to:

- (a) Review of the common law and statutes of the state, and current judicial decisions, for the purpose of discovering defects and anachronisms in the law.
- (b) Consideration of changes in the law recommended by the American Law Institute, the National Conference of Commissioners on Uniform State Laws, any bar association or other learned bodies.
- (c) Consideration of suggestions from judges, justices, public officials, lawyers and the public generally as to defects and anachronisms in the law.
- (d) Recommendation for changes in the law that the commission considers necessary to modify or eliminate antiquated and inequitable rules of law and to bring the law of Oregon into harmony with modern conditions.
- (e) Recommendation for the express repeal of statutes repealed by implication or held unconstitutional by state and federal courts.
- (2) The commission shall study any topic that the Legislative Assembly, by law or concurrent resolution, refers to the commission. [1997 c.661 §3; 2009 c.114 §6]"

# FY 2025 Goal setting (Specific, Measurable, Achievable, Relevant, Timebased)

Topic	Success Looks Like	
1. Law Improvement (ORS	Become the pre-eminent law improvement vehicle in	
173.338 (a), (b))	Oregon	
a. Completion of major	HB 2460 - Municipal and Justice Courts Appeals	
existing law	Project:	
improvement projects	SB 164 - RULLCA Project:	
b. Review approved law	Partition of Heirs Property, eWills, Corporations Act,	
improvement projects	Municipal and Justice Court V2.0.	
c. Develop Pipeline of	Work to introduce 2-3 law improvement projects in each	
law improvement	long legislative session.	
projects		
2. Policy Questions (ORS	Become a multi-disciplinary forum for thought	
173.338 (c), (d))	leadership in Oregon	
a. Educate judges,	Continue updates of the OLC Website; outreach to	
justices, public	legislators; creation of symposium. Submit biennial	
officials, lawyers, and	report.	
public on role of OLC		
b. Develop policy	Continue to build policy panels to create bench of	
analysis model building	knowledge in different practice areas.	
on OLC process		
c. Solicit policy questions	Meet with alumni members, practitioners, and	
	stakeholders.	
3. Entity Governance:	Restore mechanisms for effective governance and be	
G . CC 1 1	effective stewards of the Oregon Law Commission	
a. Staff development	Hire 1-2 summer clerks; hire 1-2 law clerks/fellows part-	
	time during academic year; hire post-graduate legal fellow	
	to assist with workgroups.	
1. Do at 1 11	Continue to Leave a minimum of forms of Commission of	
b. Board development	Continue to leverage existing and former Commissioner	
	expertise; Refine Program Committee needs and role	
c. Financial	Develop effective financial statements; discuss financial	
Accountability	statements at Commission meetings; board review and	
Accountability	approval of budget proposals and support for OJD budget	
	process.	
	process.	
d. UO Partnership	Outreach to UO Law School administration, faculty, and	
a. corminosinp	students to increase understanding of OLC and	
	The state of the s	

	opportunities to collaborate on workgroups and student engagement.
e. Develop a 5-year plan for the OLC	Identify stakeholders; consider statutory expectations.

# 2025 – Q4 (April 1, 2025 – June 30, 2025) Goal Setting (Specific, Measurable, Achievable, Relevant, Time-based)

### Important Dates in Q4:

Meeting Dates:	Commission Meeting Dates: August 2025 Program Committee Meeting Dates: Late July/Early August 2025
Goal Check in Dates:	☐ May 1, 2025
	☐ June 1, 2025
	☐ July 1, 2025
Other Important Dates (including planned	Important UO Dates: First Chamber
PTO):	Deadline (April 9), Second Chamber
	Deadline (May 23), Target Since Die (June
	18), Constitutional Sine Die (June 29)
	Spring and Summer Holidays: Memorial
	Day (May 26), Juneteenth (June 19).
	Amy Zubko PTO: March 27 – April 13, May
	16)

#### Q4 Goals

Q+ Godis	
1. Q4 Law Improvement	HB 2460 - Municipal and Justice Court Appeals
Goals:	<b>Workgroup:</b> Continue legislative outreach on HB 2460
	SB 164 - RULLCA Workgroup: Continue legislative
	outreach on SB 164
	<b>Electronic Wills:</b> Hold first meetings for electronic wills.
	Partition of Heirs Property:
	Identify workgroup members for Partition of Heirs
	Property and identify date for first workgroup meeting.
2. Q4 Policy Improvement	Meet with Commission alumni; establish practice area
Goals:	panels
3. Q4 Governance Goals	Finalize FY 2026 budget, Continue legislative outreach on
	POP 127 and Oregon Law Commission CSL budget.

Q4 Law Improvement Goals

In April, we will:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup:         Outreach regarding HB 2460 in the         Senate.</li> <li>SB 164 - RULLCA Workgroup:         Outreach regarding SB 164 in W&amp;Ms.</li> <li>Partition of Heirs Property:         Outreach for workgroup membership,         develop workplan and timeline for         project.</li> <li>eWills: Hold first meeting of         workgroup.</li> </ul>
What could get in the way of us achieving this goal?	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup: Staff on         leave for the first half of the month.</li> <li>SB 164 - RULLCA Workgroup:         Staff on leave for the first half of the month.</li> <li>Partition of Heirs Property: Staff on leave for the first half of the month.</li> <li>eWills: Staff on leave for the first half of the month.</li> </ul>
Things that we will do to plan for success:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup: Reach         out to folks in March.</li> <li>SB 164 - RULLCA Workgroup:         Reach out to folks in March.</li> <li>Partition of Heirs Property: Reach         out in March.</li> <li>eWills: Set schedule in March for late         April meeting.</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup: Time in         Salem.</li> <li>SB 164 - RULLCA Workgroup:         Time in Salem.</li> <li>Partition of Heirs Property: Time.</li> <li>eWills: Time.</li> </ul>
We will know we've met this goal if:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup: Public         Hearing and Work Session Scheduled.</li> <li>SB 164 - RULLCA Workgroup: Met         with legislators and stakeholders.</li> </ul>

Partition of Heirs Property: Identify
workgroup members.
• eWills: Host a meeting in April.

In May we will:	a HD 2460 Muriainal and Institut
In May, we will:	HB 2460 - Municipal and Justice  Count Appeals Workgroup: Second
	Court Appeals Workgroup: Second
	chamber public hearing and work session.
	SB 164 - RULLCA Workgroup:  Assigned to a subsemmittee.
	Assigned to a subcommittee.
	Partition of Heirs Property:  Outpook to natortial mouth on a fall a
	Outreach to potential members of the workgroup.
What apuld got in the year of us achieving this	eWills: Hold a meeting.      HP 24(0) Municipal and Justice
What could get in the way of us achieving this	HB 2460 - Municipal and Justice  Count Annuals Workgroup Billian
goal?	Court Appeals Workgroup: Bill is not scheduled.
	• SB 164 - RULLCA Workgroup:
	• Partition of Heirs Property: Time.
	eWills: Time. Staff resources.
Things that we will do to plan for success:	HB 2460 - Municipal and Justice
Things that we will do to plan for success.	Court Appeals Workgroup:
	Outreach to members and
	stakeholders.
	SB 164 - RULLCA Workgroup:
	Outreach and education.
	Partition of Heirs Property: Create
	list of potential members in March and
	April.
	• eWills: Communication.
Resources that we need in order to achieve	HB 2460 - Municipal and Justice
this goal and why they are important:	Court Appeals Workgroup:
	Communication and outreach.
	SB 164 - RULLCA Workgroup:
	Communication and Outreach
	• Partition of Heirs Property:
	Communication and Outreach.
	eWills: Time.
We will know we've met this goal if:	<ul> <li>HB 2460 - Municipal and Justice</li> </ul>
	Court Appeals Workgroup: Public
	hearing and work session held.
	• SB 164 - RULLCA Workgroup:
	Assigned to a subcommittee

<ul> <li>Partition of Heirs Property:</li> </ul>
Scheduled first meeting.
eWills: Hold a meeting

In June, I will:  What could get in the way of us achieving this	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup: Floor         vote.</li> <li>SB 164 - RULLCA Workgroup:         Floor vote.</li> <li>Partition of Heirs Property: Finalize         materials for first meeting.</li> <li>eWills: Hold a meeting.</li> <li>HB 2460 - Municipal and Justice</li> </ul>
goal?	<ul> <li>Court Appeals Workgroup: Bill does move out of second chamber.</li> <li>SB 164 - RULLCA Workgroup:         <ul> <li>Lack of support/funding for bill.</li> </ul> </li> <li>Partition of Heirs Property: End of Session requirements take up additional time.</li> <li>eWills: End of Session requirements take up additional time.</li> </ul>
Things that we will do to plan for success:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup:         Outreach and communication.</li> <li>SB 164 - RULLCA Workgroup:         Outreach and communication.</li> <li>Partition of Heirs Property: Work with Chairs and LC.</li> <li>eWills: Work with Chairs and LC.</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>HB 2460 - Municipal and Justice Court Appeals Workgroup: Time.</li> <li>SB 164 - RULLCA Workgroup: Time in Salem.</li> <li>Partition of Heirs Property:</li> <li>eWills:</li> </ul>
We will know we've met this goal if:	<ul> <li>HB 2460 - Municipal and Justice         Court Appeals Workgroup:         Successful passage of the bill.</li> <li>SB 164 - RULLCA Workgroup: Bill is passed</li> <li>Partition of Heirs Property:         Schedule a meeting.</li> </ul>

	• eWills: Hold meeting.
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### Q4 Policy Goals

In April, we will:  What could get in the way of us achieving this goal?	<ul> <li>Meet with Commission alumni or stakeholders: On Hold</li> <li>Prepare for Program Committee meeting: On Hold</li> <li>Meet with Commission alumni or stakeholders: On Hold</li> <li>Prepare for Program Committee meeting: On Hold</li> </ul>
Things that we will do to plan for success:	<ul> <li>Meet with Commission alumni or stakeholders: On Hold</li> <li>Prepare for Program Committee meeting: On Hold</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Meet with Commission alumni or stakeholders: On Hold</li> <li>Prepare for Program Committee meeting: On Hold</li> </ul>
We will know we've met this goal if:	<ul> <li>Meet with Commission alumni or stakeholders: On Hold</li> <li>Prepare for Program Committee meeting: On Hold</li> </ul>
In May, we will:	<ul> <li>Meet with Commission alumni or stakeholders: Review previous list of previous projects that did not pass and contact stakeholders.</li> <li>Prepare for Program Committee meeting: Outreach to stakeholders and potential chairs who have expressed interest in submitting proposals to the Commission for consideration.</li> </ul>
What could get in the way of us achieving this goal?	<ul> <li>Meet with Commission alumni or stakeholders: Staff time.</li> <li>Prepare for Program Committee meeting: If current projects take up stakeholder bandwidth.</li> </ul>
Things that we will do to plan for success:	<ul> <li>Meet with Commission alumni or stakeholders: Focus on recent projects.</li> <li>Prepare for Program Committee meeting: Reach out early.</li> </ul>

Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Meet with Commission alumni or stakeholders: Time. Prepare for</li> </ul>
	<b>Program Committee meeting:</b> Time.
We will know we've met this goal if:	<ul> <li>Meet with Commission alumni or stakeholders: Identify projects that may be of interest to the Program Committee/Commission.</li> <li>Prepare for Program Committee meeting: Identify projects for the Summer Program Committee meeting.</li> </ul>

In June, I will:	<ul> <li>Meet with Commission alumni or stakeholders: Create a database of projects that may be of interest.</li> <li>Prepare for Program Committee meeting: Work with stakeholders to draft project proposals.</li> </ul>
What could get in the way of us achieving this goal?	<ul> <li>Meet with Commission alumni or stakeholders: Time, Legislative responsibilities.</li> <li>Prepare for Program Committee meeting: Lack of time. Legislative responsibilities.</li> </ul>
Things that we will do to plan for success:	<ul> <li>Meet with Commission alumni or stakeholders: Work with fellow and summer students.</li> <li>Prepare for Program Committee meeting: Work with fellow and summer students.</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Meet with Commission alumni or stakeholders: Access to OLIS, Access to OLC Reports</li> <li>Prepare for Program Committee meeting: Time to meet with stakeholders.</li> </ul>
We will know we've met this goal if:	<ul> <li>Meet with Commission alumni or stakeholders: We've created a list of projects to take a second look at.</li> <li>Prepare for Program Committee meeting: Materials drafted for Summer Program Committee meeting.</li> </ul>

#### Q4 Governance Goals

In April, we will:	Summer staff: Close summer staff
	posting and set up interviews.

	<ul> <li>Legal Fellow: Submit Legal Fellow posting to UO:</li> <li>Effective financial statements:         Complete UO budget process and submit to UO. Share with Commission.     </li> </ul>
What could get in the way of us achieving this goal?	<ul> <li>Summer staff: Posting is not made in mid-March.</li> <li>Legal Fellow: Posting needs to be modified because of budget.</li> <li>Effective financial statements:         Unexpected budgetary tweaks.     </li> </ul>
Things that we will do to plan for success:	<ul> <li>Summer staff: Finalize materials in March.</li> <li>Legal Fellow: Work with UO HR</li> <li>Effective financial statements:         Continue to track spending and budget.     </li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Summer staff: Zoom, time.</li> <li>Legal Fellow: Feedback from UO.</li> <li>Effective financial statements: Continue to track spending and budget.</li> </ul>
We will know we've met this goal if:	<ul> <li>Summer staff: Set-up and hold interviews.</li> <li>Legal Fellow: We receive feedback from UO.</li> <li>Program Committee needs and role:</li> <li>Effective financial statements:         Continue to track spending and budget. Respond to requests for information as necessary.     </li> </ul>
In May, we will:	<ul> <li>Summer Staff: Wrap up interview process and make offers.</li> <li>Legal Fellow: Outreach to students</li> <li>Effective financial statements:         <ul> <li>Continue to track spending and</li> </ul> </li> </ul>

	budget. Respond to requests for information as necessary.
What could get in the way of us achieving this goal?	<ul> <li>Summer Staff: Time, not enough applicants.</li> <li>Legal Fellow: UO's process takes additional time.</li> <li>Effective financial statements: Not having the necessary information.         Lack of understanding of UO accounting and budgeting processes.     </li> </ul>
Things that we will do to plan for success:	<ul> <li>Summer Staff: Dedicated days/times for interviews.</li> <li>Legal Fellow: Get the paperwork in earlier. Work with UO HR to answer questions quickly.</li> <li>Effective financial statements: Work with UO Law Accounting folks to understand process.</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Summer Staff: HR Support for questions that come up. Outreach to IT to answer hardware questions.</li> <li>Legal Fellow: Communication with UO HR</li> <li>Effective financial statements: Regular financial statements. Feedback from UO.</li> </ul>
We will know we've met this goal if:	<ul> <li>Summer Staff: Offer accepted.</li> <li>Legal Fellow: Job posting finalized.</li> <li>Effective financial statements: Continue to track spending and budget. Respond to requests for information as necessary.</li> </ul>
In June, I will:	<ul> <li>Summer Staff: Summer staff begin with the resources they need.</li> <li>Legal Fellow: Job posted.</li> <li>Effective financial statements:         <ul> <li>Continue to track spending and budget. Respond to requests for information as necessary.</li> </ul> </li> </ul>

What could get in the way of us achieving this goal?	<ul> <li>Summer Staff: Not having IT and HR finalized.</li> <li>Legal Fellow: UO HR not ready to post.</li> <li>Effective financial statements:         Continue to track spending and budget. Respond to requests for information as necessary.     </li> </ul>
Things that we will do to plan for success:	<ul> <li>Summer Staff: Work with IT, UO Admin, and PDX Portland folks.</li> <li>Legal Fellow: Communicate early and often.</li> <li>Effective financial statements: Work with UO Accounting to identify any end of the fiscal year questions.</li> </ul>
Resources that we need in order to achieve this goal and why they are important:	<ul> <li>Summer Staff: Ability to access electronic resources. Place to meet in person. UO HR requirements completed.</li> <li>Legal Fellow: Ability to post position.</li> <li>Effective financial statements:         <ul> <li>Current budget and accounting information.</li> </ul> </li> </ul>
We will know we've met this goal if:	<ul> <li>Summer Staff: Summer staff begins with the necessary resources and HR requirements are met.</li> <li>Legal Fellow: Position posted.</li> <li>Effective financial statements:         FY2025 wrapped up as much as possible on June 30<sup>th</sup>.     </li> </ul>